

WELCOME

New Patient / Name or Address or Insurance Change / Other change

Thank you for selecting our practice! So that we may best serve you, please fill out this form as accurately as possible and return it to our receptionist. If you have any questions or need assistance, please ask us – we will be happy to help. Thank you.

PATIENT INFORMATION (Please Print)

CONFIDENTIAL

Date _____

Name _____ Home Phone (_____) _____

Mailing Address _____ Mobile (Cell) # (_____) _____

City _____ State _____ Zip _____

Alternate Address (if part-time resident) _____

Birthdate _____ Age _____ Gender: Male Female

Check appropriate box: Minor Single Married Divorced Widowed Separated

Social Security Number _____

Patient's Employer _____ Work Phone (_____) _____

Business Address _____

City _____ State _____ Zip _____

If Student, Name of School/College _____ City _____ State _____

May we contact you via email? If yes, Email address: _____

May we contact you via Home or Work Fax? If yes, Fax #: _____

Person to contact in case of EMERGENCY _____ Phone _____

(Emergency Contact's) Relationship to patient _____

Who/What referred you to our Office? Doctor Patient Yellow Pages Internet/Website/Search Other

Name _____ Phone Number _____

Address _____ Fax Number _____

Website or Search Engine or other referral source _____

Medical Doctor _____ Phone # _____ / Fax # _____

Address _____ Date last seen by this physician _____

RESPONSIBLE PARTY / Name of Insured (if different than Patient)

Name of Person responsible for this account _____ Birthdate _____

Relationship to Patient _____ Social Security Number _____

Address _____ Home Phone (_____) _____

Alternate Address (if part-time resident) _____

Driver's License # (& State) _____ Financial Institution _____

Employer _____ Work Phone (_____) _____

Address of Employer _____

Date employed _____ Is this person a patient of our office? YES NO

May we contact you via email? If yes, Email address: _____

PLEASE TURN OVER & COMPLETE OTHER SIDE

INSURANCE INFORMATION - Primary

Name of Insured _____ Birthdate _____
Insurance Co. Name _____ Phone # (_____) _____ Ext. _____
Policy or Id Number _____ **Group Name or #** _____
Policy Type: PPO POS HMO Other _____
Union or Local # _____
Insurance Co. Address _____
City _____ State _____ Zip _____
How much is your Co-payment for Office visits? _____ How much is your Co-Insurance, if any? _____
How much is your Deductible? _____ And how much have you used? _____

DO YOU HAVE ANY ADDITIONAL INSURANCE – Secondary Insurance? YES NO

If yes, complete the following:

Name of Insured _____ Birthdate _____
Relationship to Patient _____ Social Security Number _____
Employer _____ Work Phone (_____) _____
Address of Employer _____
Date employed _____ Is this person a patient of our office? YES NO
Insurance Co. Name _____ Phone # (_____) _____ Ext. _____
Policy or Id Number _____ **Group Name or #** _____
Policy Type: PPO POS HMO Other _____
Union or Local # _____
Insurance Co. Address _____
City _____ State _____ Zip _____
How much is your Co-payment for Office visits? _____ How much is your Co-Insurance, if any? _____
How much is your Deductible? _____ How much have you used? _____

The above listed contact information shall be used to notify you of personal health information, including billing and past due charges among others, Also, should we need to communicate such info to you, and you are not immediately available via one of your listed contacts, we will provide this information to one of your immediate family members (i.e. spouse or significant other, adult age children and parents) or care-taker/s (via contact information you provide us on this form) unless you specify otherwise in writing here or revoke in the future via certified written letter. Please document any specific alternative directions here _____

Also, please provide us with any contact name, relationship, info, not already listed, for those approved to receive your personal health information: _____

X _____ Date _____

SIGNATURE OF PATIENT OR PARENT IF MINOR OR RESPONSIBLE PARTY

For Office Use Only:

- Attach a copy of patient's drivers license (or other form of Id) Staff Initials _____
- Attach a copy of patient's insurance card or cards (front and back) Staff Initials _____
- Verify this form is filled out completely, front and back Staff Initials _____